

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

White, Kathleen Hartnett

Chair, Council on Environmental Quality

Other Federal Government Positions Held During the Preceding 12 Months:

None

Names of Congressional Committees Considering Nomination:

- **Committee on Environment and Public Works**
-

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ White, Kathleen Hartnett [electronically signed on 08/02/2017 by White, Kathleen Hartnett in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Seale, Viktoria Z, Certifying Official [electronically signed on 10/18/2017 by Seale, Viktoria Z in Integrity.gov]

Other review conducted by

U.S. Office of Government Ethics Certification

/s/ Apol, David, Certifying Official [electronically signed on 10/23/2017 by Apol, David in Integrity.gov]

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME		CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Texas Public Policy Foundation		Austin, Texas	Non-Profit	Distinguished Senior Fellow-In-Residence & Director, Armstrong Center for Energy & the Environment	1/2008	Present
2	Texas Emissions Reduction Plan Advisory Board	See Endnote	Austin, Texas	Legislatively-Created Governmental Advisory Board	Advisory Board Member	2/2008	Present
3	High Range Jack Russell Terriers		Rosanky, Texas	Unincorporated Proprietorship	Co-Operator	1/2001	Present
4	Texas Water Foundation		Austin, Texas	Non-Profit	Vice Chair - Board of Directors	11/2007	11/2015

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Employees Retirement System of Texas Defined Benefit Plan		N/A	\$50,001 - \$100,000		None (or less than \$201)
2	International Association of Drilling Contractors - 11/5/2015	See Endnote	N/A		Honorarium	\$1,714
3	High Range Jack Russell Terriers, Rosanky, TX, Co-Owner and Co-Operator (Dog Breeding Business)		N/A	\$100,001 - \$250,000	Business Income	\$15,600
4	"Fueling Freedom," Regnery Publishing (value not readily ascertainable)		N/A		Rent or Royalties	\$5,001 - \$15,000
5	Texas Public Policy Foundation		N/A		Consulting Fees	\$221,478

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
6	Energy Conference Network - Internet of Things Conference - 9/14/2016	See Endnote	N/A		Honorarium	\$1,000
7	4C-Health/Safety/Environmental Conference - 2/20/2017	See Endnote	N/A		Honorarium	\$1,000

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	Employees Retirement System of Texas Defined Benefit Plan	Austin, Texas	I will continue to participate in this defined benefit plan.	11/2001
2	High Range Jack Russell Terriers	Rosanky, Texas	Upon confirmation, I will cease to function as a co-operator of this dog breeding business, but will retain a passive investment interest in this enterprise. I will likewise not provide any services material to the production of income.	1/2001

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	Texas Public Policy Foundation	Austin, Texas	Consultant and public policy expert on environmental, natural resource, private property and energy matters.
2	High Range Jack Russell Terriers	Rosanky, Texas	Co-owner of dog breeding business.

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	BBW LLC	See Endnote	No			
1.1	U.S. bank account #3		N/A	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2	High Range Jack Russell Terriers, Rosanky, TX, Co-Owner and Co-Operator (Dog Breeding Business)	See Endnote	N/A			

6. Other Assets and Income

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	U.S. bank account #1		N/A	\$15,001 - \$50,000		None (or less than \$201)
2	U.S. bank account # 2		N/A	\$50,001 - \$100,000	Interest	\$201 - \$1,000
3	Oil Lease, Wichita, KS - Central Crude	See Endnote	N/A	None (or less than \$1,001)	Rent or Royalties	\$1,001 - \$2,500
4	Oil Lease, Houston, TX - Linn Operating	See Endnote	N/A	None (or less than \$1,001)	Rent or Royalties	\$2,501 - \$5,000
5	Oil Lease, McPherson, KS - CHS McPherson	See Endnote	N/A	None (or less than \$1,001)	Rent or Royalties	\$201 - \$1,000
6	Oil Lease, Sugarland, TX - CVR Refining	See Endnote	N/A	None (or less than \$1,001)	Rent or Royalties	\$201 - \$1,000
7	Family Trust #1 (The JW Trust)	See Endnote	No	Over \$1,000,000		None (or less than \$201)
7.1	Ranch Land - Presidio County, TX		N/A			
7.2	Cattle and Other Livestock		N/A			
7.3	Ranch Equipment		N/A			
7.4	Ranch Building, Structures and Improvements		N/A			
7.5	Trust Cash Account at U.S. bank		N/A			
8	Family Trust #2 (The BBW Trust)	See Endnote	No			

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
8.1	Ranch Land, Marfa, TX - Leased for Cash Rent	See Endnote	N/A	Over \$1,000,000	Rent or Royalties	\$15,001 - \$50,000
9	Note Receivable from Family Trust #1 (The JW Trust)	See Endnote	N/A	\$100,001 - \$250,000	Recurring payment (principal + interest) against note receivable	\$57,000
10	Principal Life Insurance Company, Whole Life		N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	First National Bank of Bastrop	Mortgage on Personal Residence	\$100,001 - \$250,000	2002	5%	30 year

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

PART	#	ENDNOTE
1.	2	Recent state legislation in Texas (SB 1731) disbanded the TERP Advisory Board, effective September 1, 2017.
2.	2	Public speaking appearance occurred at IADC Annual Meeting in November 2015, but honorarium received in 2016.
2.	6	Filer received honorarium for providing keynote address at described conference.
2.	7	Filer received honorarium for providing keynote address as described conference.
5.	1	BBW LLC is a single member LLC that holds a cash account.
5.	2	Full value and income of High Range Jack Russell Terriers is reflected in Part 2, Line 3 of this disclosure report.
6.	3	Interest in this oil lease has been gifted to the filer's nephew. Prior to this ownership transfer, however, the lease generated a small amount of income for the filer during the reporting period.
6.	4	Interest in this oil lease has been gifted to the filer's nephew. Prior to this ownership transfer, however, the lease generated a small amount of income for the filer during the reporting period.
6.	5	Interest in this oil lease has been gifted to the filer's nephew. Prior to this ownership transfer, however, the lease generated a small amount of income for the filer during the reporting period.
6.	6	Interest in this oil lease has been gifted to the filer's nephew. Prior to ownership transfer, however, the lease generated a small amount of income for the filer during the reporting period.
6.	7	Filer's spouse is one of multiple beneficiaries with vested beneficial interests in Family Trust #1. Filer's spouse, as one of four family beneficiaries in the trust, holds a one-fourth interest in 90% of the trust's assets. The primary holding of Family Trust #1 is approximately 80,000 acres of ranch land located in Presidio County, Texas, which is part of an approximately 90,000 acre working ranch property known as The Brite Ranch. As noted below, Family Trust #1 is the principal operator of The Brite Ranch.
6.	8	Filer's spouse has a vested beneficial interest in Family Trust #2. The sole nature of this interest is a 1/4 undivided ownership interest in approximately 10,000 acres of ranch land located in Presidio County, Texas. The 10,000 acres is part of an approximately 90,000 acre ranch property (known as The Brite Ranch) operated by Family Trust #1.
6.	8.1	The ranch land held in Family Trust #2 is leased back to The Brite Ranch (of Marfa, Texas) for its use in conjunction with the rest of the 90,000 acre working ranch property in Presidio County, Texas. As a result of this lease arrangement, Family Trust #2 receives annual rental income, which is reflected appropriately in the current report.
6.	9	The income reflected by Filer's spouse in regard to this Note Receivable is separate and unrelated to the rental income received by Family Trust #2 and reported on Part 6, Line 8.1 of this disclosure

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in investment income during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 of income was produced). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$375 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$375 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$150 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to another Federal agency, court or party in a court or Federal administrative proceeding when the Government is a party or in order to comply with a judge-issued subpoena; (4) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (5) to the National Archives and Records Administration or the General Services Administration in records management inspections; (6) to the Office of Management and Budget during legislative coordination on private relief legislation; (7) to the Department of Justice or in certain legal proceedings when the disclosing agency, an employee of the disclosing agency, or the United States is a party to litigation or has an interest in the litigation and the use of such records is deemed relevant and necessary to the litigation; (8) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another; (9) to a Member of Congress or a congressional office in response to an inquiry made on behalf of an individual who is the subject of the record; (10) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to an OGE Government-wide system of records; and (11) on the OGE Website and to any person, department or agency, any written ethics agreement filed with OGE by an individual nominated by the President to a position requiring Senate confirmation. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

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