

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Combs, Susan

Assistant Secretary (Policy, Management, and Budget), Department of the Interior

Other Federal Government Positions Held During the Preceding 12 Months:

None

Names of Congressional Committees Considering Nomination:

- **Committee on Energy and Natural Resources**
-

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Combs, Susan [electronically signed on 04/06/2017 by Combs, Susan in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Loftin, Melinda, Certifying Official [electronically signed on 07/12/2017 by Loftin, Melinda in Integrity.gov]

Other review conducted by

U.S. Office of Government Ethics Certification

/s/ Apol, David, Certifying Official [electronically signed on 07/13/2017 by Apol, David in Integrity.gov]

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Texas Wildlife Association	San Antonio, Texas	Non-Profit	Director	1/1989	Present
2	Texas Aspires (formerly Texas Institute for Education Reform)	Austin, Texas	Non-Profit	Vice Chair and Director	5/2015	3/2017
3	It's Time Texas	Austin, Texas	Non-Profit	Director	5/2016	3/2017
4	The Anywhere Woman Project	Austin, Texas	Non-Profit	President and Director	5/2016	Present
5	Combs Cattle Company	Austin, Texas	Corporation	President	9/1995	Present
6	Texas Public Policy Foundation	Austin, Texas	Non-Profit	Visiting Senior Fellow	3/2015	Present
7	University of Texas Center for Identity	Austin, Texas	Non-Profit	Fellow	2/2015	Present
8	Texas State History Museum Foundation	Austin, Texas	Non-Profit	Board Member	1/2011	8/2016
9	Family Trust 2	Austin, Texas	Trust	Trustee	1/1984	Present

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Texas Employee Retirement System Defined Benefit Plan (value not readily ascertainable)	N/A	None (or less than \$1,001)	Retirement Payments (Income Amount Per Month)	\$5,143
2	Texas Employee Retirement System 457 Plan - Cash Payments	No			
2.1	BlackRock US Total Bond Index Fund (WFBIX)	Yes	\$1,001 - \$15,000		\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.2	BlackRock Short Term Investment W	Yes	\$1,001 - \$15,000		None (or less than \$201)
2.3	Fidelity Diversified International Fund (FDIVX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
2.4	Vanguard Institutional Index Institutional Plus Fund (VIIIX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
2.5	Vanguard Wellington Fund Admiral (VWENX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
2.6	Victory Munder Mid Cap Core Growth Y Fund (MGOYX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
3	Roth IRA	No			
3.1	Cash Account - US Bank	N/A	\$1,001 - \$15,000		None (or less than \$201)
4	IRA SEP	No			
4.1	Schwab Government Money Fund (SWGXX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
4.2	Motorola Solutions Inc (MSI)	N/A	\$1,001 - \$15,000		None (or less than \$201)
5	Combs Cattle Company	N/A	\$1,001 - \$15,000		None (or less than \$201)
6	"Texas Tenacity: A Call for Women to Direct Their Destiny," Greenleaf Book Group, LLC. (value not readily ascertainable)	N/A		Rent or Royalties	\$1,001 - \$2,500

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	State of Texas - Employee Retirement System Defined Benefit Plan	Austin, Texas	I will continue to participate in this defined benefit plan.	1/1993

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
2	State of Texas - Employee Retirement System 457 Plan	Austin, Texas	I will continue to participate in this defined contribution plan. The plan sponsor has not made and will not make any contributions.	1/2012

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

None

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Motorola Solutions 401K Plan	No			
1.1	MSI Target Date Retirement Income Fund	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
2	Goldman Sachs IRA	No			
2.1	Goldman Sachs US Equity Insights Fund Class A (GSSQX)	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
3	Motorola Solutions Defined Benefit Plan (value not readily ascertainable)	N/A		Retirement Payments	
4	CREF Stock R1	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
5	CREF Stock R2	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
6	TIAA Traditional	N/A	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000
7	Spouse IRA	No			
7.1	Intel Corporation (INTC)	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$201 - \$1,000
7.2	Comcast (CMCSA)	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$1,001 - \$2,500

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
7.3	AT&T Inc. (T)	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$1,001 - \$2,500
8	Spouse Roth IRA	No			
8.1	Exxon Mobil Corporation (XOM)	N/A	\$1,001 - \$15,000		None (or less than \$201)
8.2	Schwab Investor Money Fund (SWRXX)	Yes	\$1,001 - \$15,000		None (or less than \$201)

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Joint Brokerage Account	No			
1.1	AT&T Inc (T)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
1.2	Alphabet Inc. Class A (GOOGL)	N/A	\$15,001 - \$50,000		None (or less than \$201)
1.3	Amazon.com, Inc. (AMZN)	N/A	\$15,001 - \$50,000		None (or less than \$201)
1.4	Apple Inc. (AAPL)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.5	Biomarin Pharmaceutical (BMRN)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.6	Boeing Co. (BA)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.7	Bristol-Myers Squibb (BMY)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.8	Caterpillar Inc. (CAT)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.9	JP Morgan Chase & Co. (JPM)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.10	Expedia, Inc. (EXPE)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.11	Gilead Sciences Inc. (GILD)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.12	Honeywell Intl Inc. (HON)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.13	Intel Corp. (INTC)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.14	Johnson & Johnson (JNJ)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.15	Lockheed Martin Corp. (LMT)	N/A	\$15,001 - \$50,000		None (or less than \$201)
1.16	Nike Inc. Class B (NKE)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.17	PNC Financial Services (PNC)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
1.18	Procter & Gamble (PG)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
1.19	Rockwell Automation Inc. (ROK)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.20	Splunk Inc. (SPLK)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.21	Starbucks Corp (SBUX)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
1.22	UnitedHealth Group Inc. (UNH)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.23	Wal-Mart Stores Inc. (WMT)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.24	Bexar County, Texas (Bond)	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
1.25	City of Carrollton Texas (Bond)	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
1.26	City of San Antonio, Texas (Bond)	N/A	\$15,001 - \$50,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.27	City of Irving, Texas Waterworks (Bond)	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
1.28	City of Killeen, Texas (Bond)	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
1.29	City of Kyle, Texas (Bond)	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
1.30	City of Levelland, Texas (Bond)	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
1.31	McKinney, Texas Independent School District (Bond)	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
1.32	Shavano Park, Texas (Bond)	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
1.33	Starwood Hotels (Bond)	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
1.34	Tarrant Regional Water District, Tarrant County, TX (Bond)	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
1.35	Cash Account - US Bank	N/A	\$15,001 - \$50,000		None (or less than \$201)
1.36	ConocoPhillips (COP)	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$1,001 - \$2,500
2	Individual Brokerage Account 1	No			
2.1	YUM China Holdings (YUMC)	N/A	\$1,001 - \$15,000		None (or less than \$201)
2.2	YUM Brand Inc. (YUM)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
2.3	3M Company (MMM)	N/A	\$50,001 - \$100,000	Dividends Capital Gains	\$50,001 - \$100,000
2.4	General Electric (GE)	N/A	\$100,001 - \$250,000	Dividends Capital Gains	\$15,001 - \$50,000
2.5	IBM Common Stock (IBM)	N/A	\$100,001 - \$250,000	Dividends Capital Gains	\$15,001 - \$50,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.6	United Health Group Inc. (UNH)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
2.7	Rockwell Automation (ROK)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
2.8	AT&T Inc. (T)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
2.9	Nike Inc. Class B (NKE)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
2.10	Procter & Gamble (PG)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
2.11	Splunk Inc. (SPLK)	N/A	\$15,001 - \$50,000		None (or less than \$201)
2.12	Starbucks (SBUX)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
2.13	Expedia Inc. (EXPE)	N/A	\$15,001 - \$50,000		None (or less than \$201)
2.14	Lockheed Martin Corp (LMT)	N/A	\$15,001 - \$50,000		None (or less than \$201)
2.15	Apple (AAPL)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
2.16	Alphabet Inc. Class A (GOOGL)	N/A	\$15,001 - \$50,000		None (or less than \$201)
2.17	Gilead Sciences Inc. (GILD)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
2.18	Wal-Mart Inc (WMT)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
2.19	Johnson & Johnson (JNJ)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
2.20	Honeywell International Inc. (HON)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
2.21	Boeing Co. (BA)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.22	Amazon.com Inc. (AMZN)	N/A	\$15,001 - \$50,000		None (or less than \$201)
2.23	Bristol-Myers Squibb (BMY)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
2.24	Bexar County, Texas (Bond)	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
2.25	City of Carrollton, Texas (Bond)	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
2.26	City of College Station, Texas (Bond)	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
2.27	City of Denton, Texas (Bond)	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
2.28	Frisco Independent School District, Texas (Bond)	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
2.29	Irving, Texas Waterworks (Bond)	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
2.30	City of Keller, Texas (Bond)	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
2.31	City of Kyle, Texas (Bond)	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
2.32	City of Levelland, Texas (Bond)	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
2.33	City of Shavano Park, Texas (Bond)	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
2.34	Smith County, Texas (Bond)	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
2.35	Texas State University (Bond)	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
2.36	Schwab Value Advantage Money Fund (SWVXX)	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
2.37	Bank of America Corp. (BAC)	N/A	None (or less than \$1,001)	Capital Gains	\$15,001 - \$50,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.38	Tweedy Browne Global Value Fund (TBGVX)	Yes	None (or less than \$1,001)		\$15,001 - \$50,000
3	Family Trust 1	No			
3.1	Oil & Gas Lease, Lasalle County, TX - Chesapeake Operating LLC, Oklahoma City, OK	N/A	\$50,001 - \$100,000	Rent or Royalties	\$15,001 - \$50,000
3.2	Oil & Gas Lease, McMullen County, TX - Carrizo Oil & Gas Inc., Houston TX	N/A	\$1,001 - \$15,000	Rent or Royalties	\$5,001 - \$15,000
3.3	Ranch Land - Brewster County, TX	N/A	\$1,000,001 - \$5,000,000	Rent or Royalties	\$5,001 - \$15,000
3.4	Cash Account - US Bank	N/A	\$250,001 - \$500,000	Interest Capital Gains	\$201 - \$1,000
3.5	Schwab US Broad Market ETF (SCHB)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
3.6	Schwab Money Market Fund (SWMXX)	Yes	\$100,001 - \$250,000		None (or less than \$201)
4	Ranch Land in Brewster County, TX	N/A	\$1,000,001 - \$5,000,000	Rent or Royalties	\$15,001 - \$50,000
5	Oil & Gas Lease, Karnes County, TX - Murphy Oil Corp., El Dorado AR	N/A	\$500,001 - \$1,000,000	Rent or Royalties	\$100,001 - \$1,000,000
6	Oil & Gas Lease, Karnes County, TX - Conoco-Phillips, Bartlesville OK	N/A	\$100,001 - \$250,000	Rent or Royalties	\$100,001 - \$1,000,000
7	Oil & Gas Lease, Karnes County, TX - Marathon Oil Co., Tulsa OK	N/A	\$100,001 - \$250,000	Rent or Royalties	\$50,001 - \$100,000
8	Oil & Gas Lease, Karnes County, TX - Phillips 66, Bartlesville OK	N/A	\$1,001 - \$15,000	Rent or Royalties	\$1,001 - \$2,500
9	Life Insurance Policy - Northwestern Mutual Whole Life Policy	No	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000
10	Ohio (College Advantage) Direct 529 Savings Plan	No			
10.1	Vanguard Growth Index Portfolio	Yes	\$50,001 - \$100,000		\$5,001 - \$15,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
11	Cash Account 1 - US Bank	N/A	\$250,001 - \$500,000		None (or less than \$201)
12	Money Market Account - US Bank	N/A	\$500,001 - \$1,000,000	Interest	\$201 - \$1,000
13	Kasita Inc. (Manufacturer of modular housing units - not publicly traded)	N/A	\$100,001 - \$250,000		None (or less than \$201)
14	Family Trust 2	No			
14.1	Ranch Lands - Brewster County, TX	N/A	\$1,000,001 - \$5,000,000	Rent or Royalties	\$5,001 - \$15,000
15	Cash Account 2 - US Bank	N/A	\$15,001 - \$50,000		None (or less than \$201)

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

None

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in investment income during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 of income was produced). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$375 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$375 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$150 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to another Federal agency, court or party in a court or Federal administrative proceeding when the Government is a party or in order to comply with a judge-issued subpoena; (4) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (5) to the National Archives and Records Administration or the General Services Administration in records management inspections; (6) to the Office of Management and Budget during legislative coordination on private relief legislation; (7) to the Department of Justice or in certain legal proceedings when the disclosing agency, an employee of the disclosing agency, or the United States is a party to litigation or has an interest in the litigation and the use of such records is deemed relevant and necessary to the litigation; (8) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another; (9) to a Member of Congress or a congressional office in response to an inquiry made on behalf of an individual who is the subject of the record; (10) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to an OGE Government-wide system of records; and (11) on the OGE Website and to any person, department or agency, any written ethics agreement filed with OGE by an individual nominated by the President to a position requiring Senate confirmation. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

This collection of information is estimated to take an average of three hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE), Suite 500, 1201 New York Avenue, NW., Washington, DC 20005-3917.

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