

March 10, 2017

Mr. Brendan Carr
Acting General Counsel and
Designated Agency Ethics Official
Federal Communications Commission
445 12th Street, SW
Washington, DC 20554

Dear Mr. Carr:

The purpose of this letter is to describe the steps I will take to avoid any actual or apparent conflict of interest in the event that my renomination is confirmed for the position of Member, Federal Communications Commission (FCC or Commission).

As required by 18 U.S.C. § 208(a), I will not participate personally and substantially in any particular matter in which I know that I have a financial interest directly and predictably affected by the matter, or in which I know that a person whose interests are imputed to me has a financial interest directly and predictably affected by the matter, unless I first obtain a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualify for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2). I understand that the interests of the following persons are imputed to me: any spouse or minor child of mine; any general partner of a partnership in which I am a limited or general partner; any organization in which I serve as officer, director, trustee, general partner or employee; and any person or organization with which I am negotiating or have an arrangement concerning prospective employment.

As required by the Communications Act, 47 U.S.C. § 154(b)(2), I will not acquire or hold during my service as Commissioner a financial interest in any entity that has a significant interest in matters that are the subject of regulation by the Commission. Nor will I accept any official relationship with any entity significantly regulated by the Commission.

My spouse, a physician, is currently employed by George Washington University (GWU) Medical Faculty Associates, from which she receives a fixed salary and annual bonus tied to her performance. For as long as my spouse continues to work for GWU Medical Faculty Associates, I will not participate personally and substantially in any particular matter involving specific parties in which I know that GWU Medical Faculty Associates is a party or represents a party, unless I am first authorized to participate pursuant to 5 C.F.R. § 2635.502(d).

If I have a managed account or otherwise use the services of an investment professional during my appointment, I will ensure that the account manager or investment professional obtains my prior approval on a case-by-case basis for the purchase of any assets other than cash, cash equivalents, investment funds that qualify for

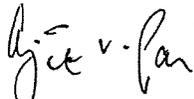
the exemption at 5 C.F.R. § 2640.201(a), obligations of the United States, or municipal bonds.

I understand that as an appointee I will be required to sign the Ethics Pledge (Exec. Order No. 13770) and that I will be bound by the requirements and restrictions therein in addition to the commitments I have made in this ethics agreement.

I will meet in person with you during the first week of my service in the position of Commissioner in order to complete the initial ethics briefing required under 5 C.F.R. § 2638.305. Within 90 days of my confirmation, I will document my compliance with this ethics agreement by notifying you in writing when I have completed the steps described in this ethics agreement.

I have been advised that this ethics agreement will be posted publicly, consistent with 5 U.S.C. § 552, on the website of the U.S. Office of Government Ethics with ethics agreements of other Presidential nominees who file public financial disclosure reports.

Sincerely,

A handwritten signature in black ink that reads "Ajit V. Pai". The signature is written in a cursive style with a large initial "A" and a distinct "V" and "Pai".

Ajit V. Pai